**Market Notice**

**Date: 10 April 2013**

**Subject: Tap Issue**

***(FIRSTRAND BANK LIMITED –“FRX16”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED “FRX16’** on Interest Rate Market with effect from 10 April 2013 under its **Domestic Medium Term Note Programme** dated **29 November 2011.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 35,575,821,803.27

**Tap Amount** R 224,000,000.00

**Total Amount Following Tap Issue** R 284,000,000.00

**Bond Code** FRX16

**Nominal Issued** R 224,000,000.00

**Issue Price** 105.25883%

**Coupon** 8%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 September 2016

**Books Close** 10 September, 10 March

**Interest Date(s)** 15 September, 15 March

**Last Day to Register** By 17h00 on9 September, 9 March

**Issue Date** 10 April 2013

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2013

**First Interest Date** 15 September 2013

**ISIN No.** ZAG000084203

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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